



Putnam County, OH

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Economy Overview

34,056

Population (2016)

Population **decreased by 340** over the last 5 years and is projected to **decrease by 271** over the next 5 years.

13,054

Jobs (2016)

Jobs **grew by 341** over the last 5 years and are projected to **grow by 460** over the next 5 years.

\$43.3K

Avg. Earnings Per Job (2016)

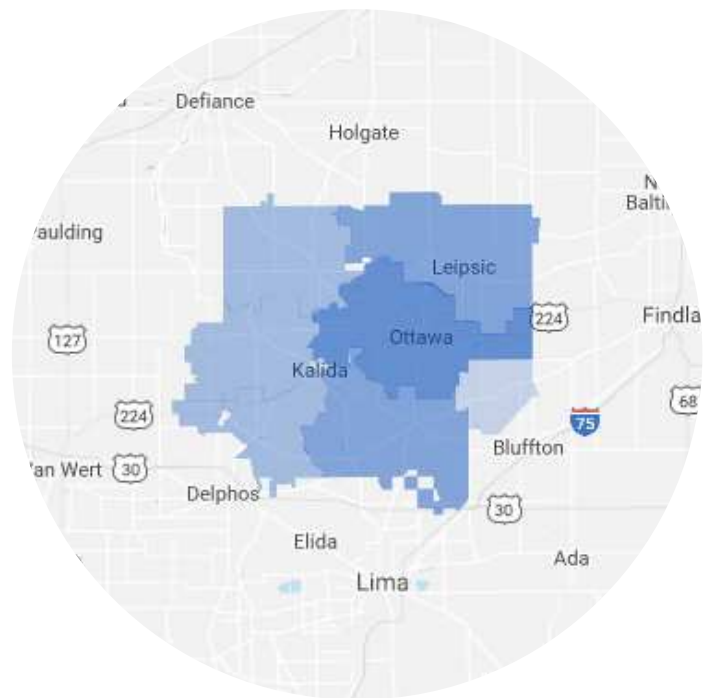
Regional average earnings per job are **\$18.8K below** the national average earnings of \$62.1K per job.

As of 2016 the region's population **declined by 1.0%** since 2011, falling by 340. Population is expected to **decrease by 0.8%** between 2016 and 2021, losing 271.

From 2011 to 2016, jobs **increased by 2.7%** in Putnam County, OH from 12,713 to **13,054**. This change **fell short of the national growth rate of 8.8%** by 6.1%. As the number of jobs increased, the **labor force participation rate decreased from 70.1% to 68.8%** between 2011 and 2016.

Concerning educational attainment, **11.2% of Putnam County, OH residents possess a Bachelor's Degree** (7.2% below the national average), and **12.7% hold an Associate's Degree** (4.8% above the national average).

The top three industries in 2016 are Motor Vehicle Parts Manufacturing, Education and Hospitals (Local Government), and Restaurants and Other Eating Places.

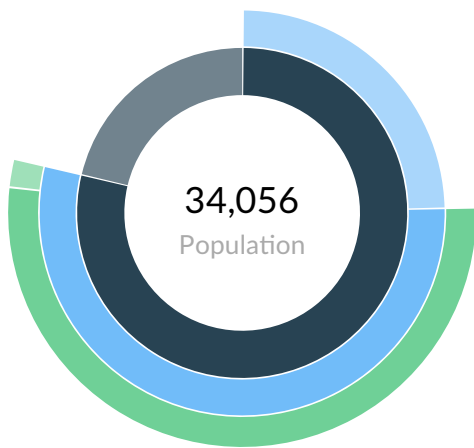


Economy Overview - Cont.

	Population (2016)	Labor Force (2016)	Jobs (2016)	Cost of Living	GRP	Imports	Exports
Region	34,056	18,415	13,054	96.7	\$1.29B	\$2.70B	\$2.21B
Greater Lima Region	379,171	190,554	188,053	95.6	\$18.78B	\$30.58B	\$32.93B
State	11,614,388	5,663,485	5,843,021	98.7	\$591.96B	\$591.94B	\$695.96B
Nation	323,127,453	158,449,542	158,516,931	113.8	\$17.94T	\$0	\$8.30T

Economy Overview - Cont.

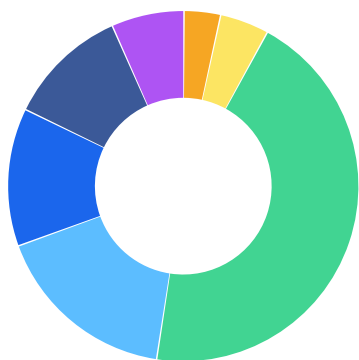
2016 Labor Force Breakdown



	Population
● Total Working Age Population	26,781
● Not in Labor Force (15+)	8,366
● Labor Force	18,415
● Employed	17,749
● Unemployed	666
● Under 15	7,275

Educational Attainment

Concerning educational attainment, **11.2% of Putnam County, OH residents possess a Bachelor's Degree** (7.2% below the national average), and **12.7% hold an Associate's Degree** (4.8% above the national average).

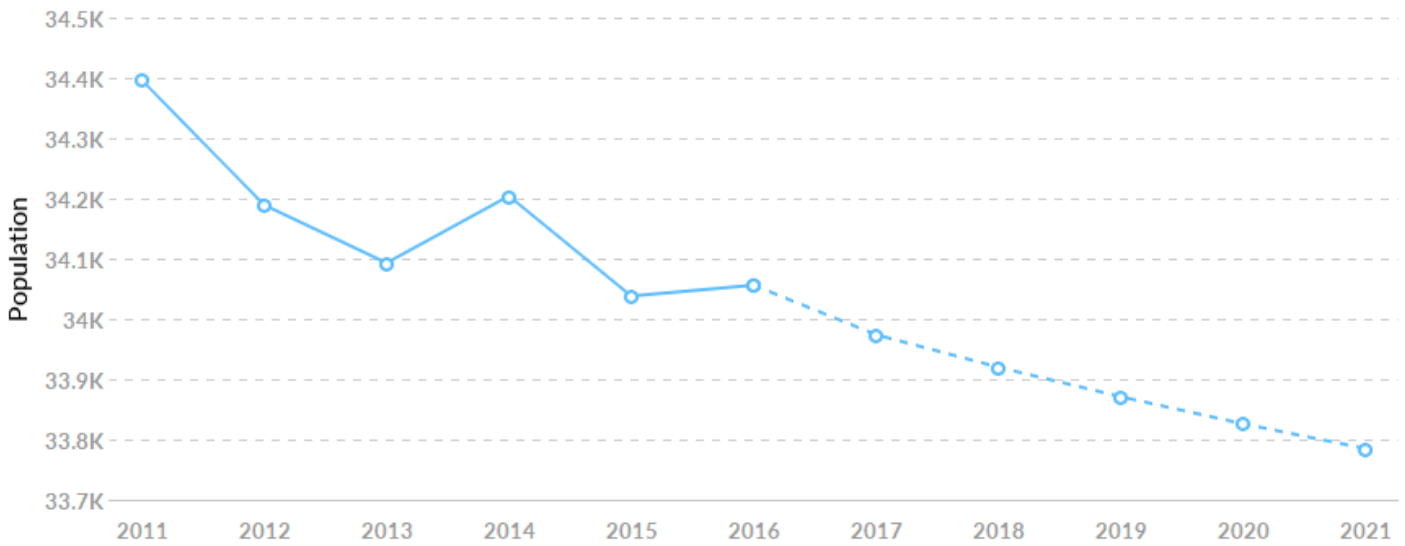


	% of Population	Population
● Less Than 9th Grade	3.4%	757
● 9th Grade to 12th Grade	4.5%	1,020
● High School Diploma	44.5%	10,016
● Some College	17.0%	3,835
● Associate's Degree	12.7%	2,868
● Bachelor's Degree	11.2%	2,515
● Graduate Degree and Higher	6.7%	1,510

Historic & Projected Trends

Population Trends

As of 2016 the region's population declined by 1.0% since 2011, falling by 340. Population is expected to decrease by 0.8% between 2016 and 2021, losing 271.

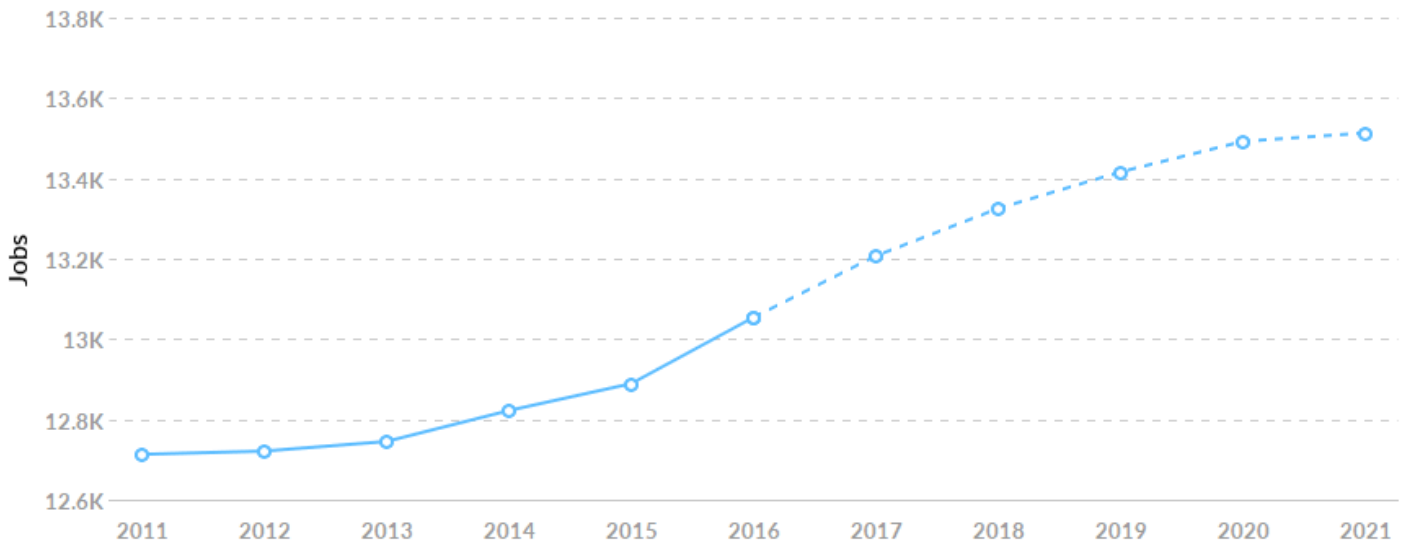


Timeframe	Population
2011	34,396
2012	34,189
2013	34,093
2014	34,204
2015	34,038
2016	34,056
2017	33,974
2018	33,920
2019	33,871
2020	33,826
2021	33,785

Historic & Projected Trends - Cont.

Job Trends

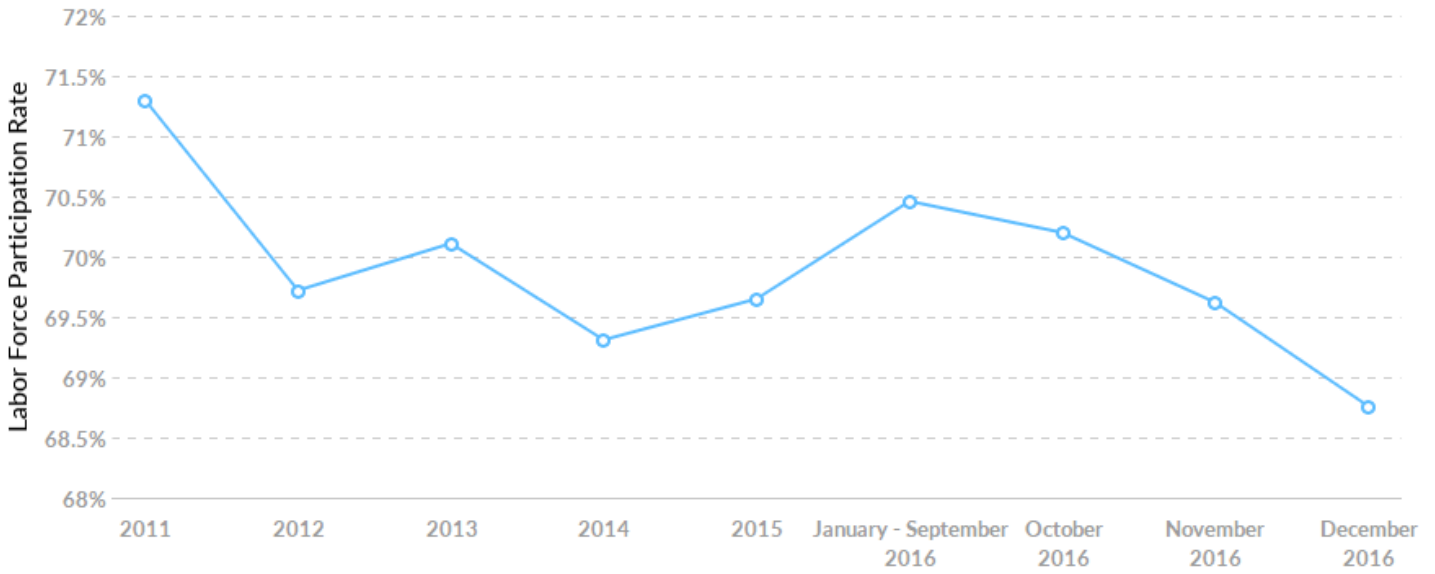
From 2011 to 2016, jobs increased by 2.7% in Putnam County, OH from 12,713 to 13,054. This change fell short of the national growth rate of 8.8% by 6.1%.



Timeframe	Jobs
2011	12,713
2012	12,721
2013	12,745
2014	12,822
2015	12,889
2016	13,054
2017	13,207
2018	13,325
2019	13,416
2020	13,492
2021	13,513

Historic & Projected Trends - Cont.

Labor Force Participation Rate Trends

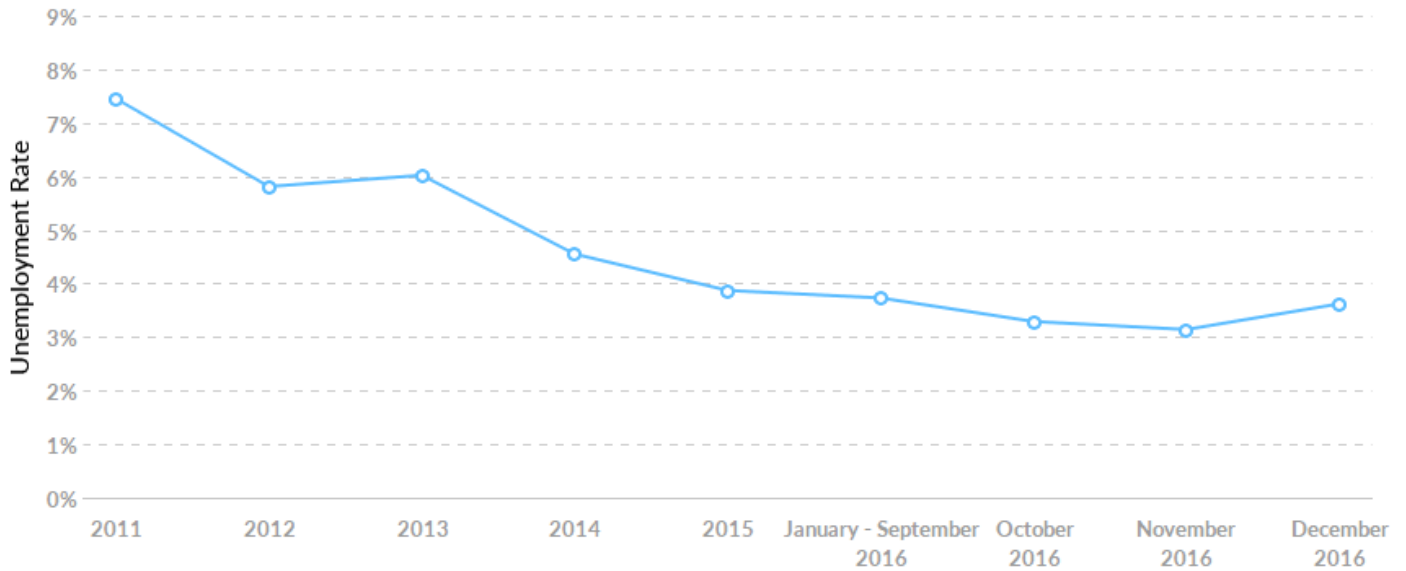


Timeframe	Labor Force Participation Rate
2011	71.30%
2012	69.72%
2013	70.11%
2014	69.31%
2015	69.65%
January - September 2016	70.46%
October 2016	70.20%
November 2016	69.62%
December 2016	68.76%

Historic & Projected Trends - Cont.

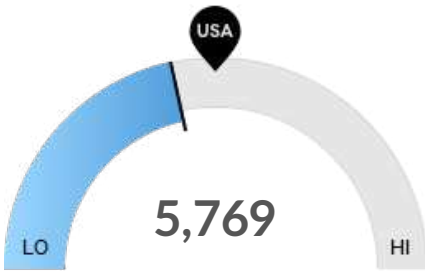
Unemployment Rate Trends

Putnam County, OH had a December 2016 unemployment rate of 3.62%, **decreasing from 7.45%** 5 years before.



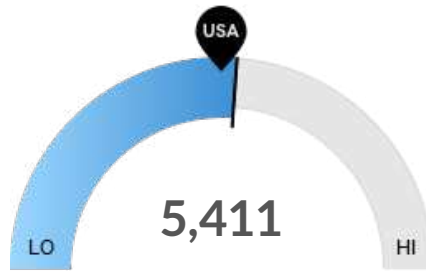
Timeframe	Unemployment Rate
2011	7.45%
2012	5.81%
2013	6.02%
2014	4.55%
2015	3.87%
January - September 2016	3.73%
October 2016	3.29%
November 2016	3.14%
December 2016	3.62%

Population Characteristics



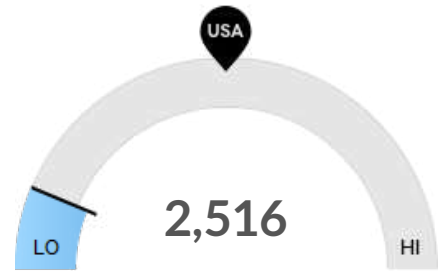
Millennials

Putnam County, OH has 5,769 millennials (ages 20-34). The national average for an area this size is 7,076.



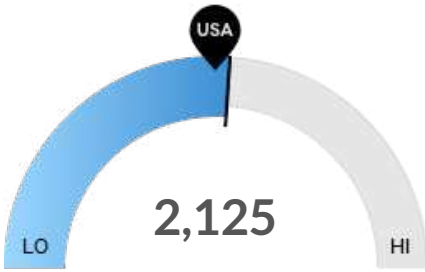
Retiring Soon

Retirement risk is about average in Putnam County, OH. The national average for an area this size is 5,063 people 65 or older, while there are 5,411 here.



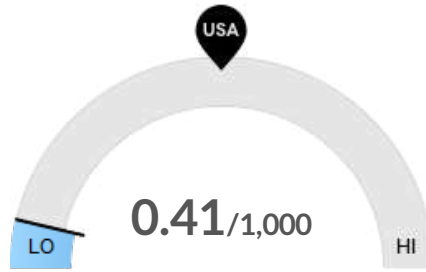
Racial Diversity

Racial diversity is low in Putnam County, OH. The national average for an area this size is 13,039 racially diverse people, while there are 2,516 here.



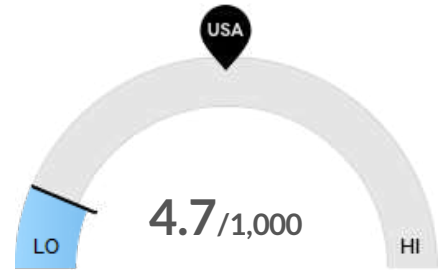
Veterans

Putnam County, OH has 2,125 veterans. The national average for an area this size is 1,997.



Violent Crime

Putnam County, OH has 0.41 violent crimes per 1,000 people. The national rate is 3.75 per 1,000 people.



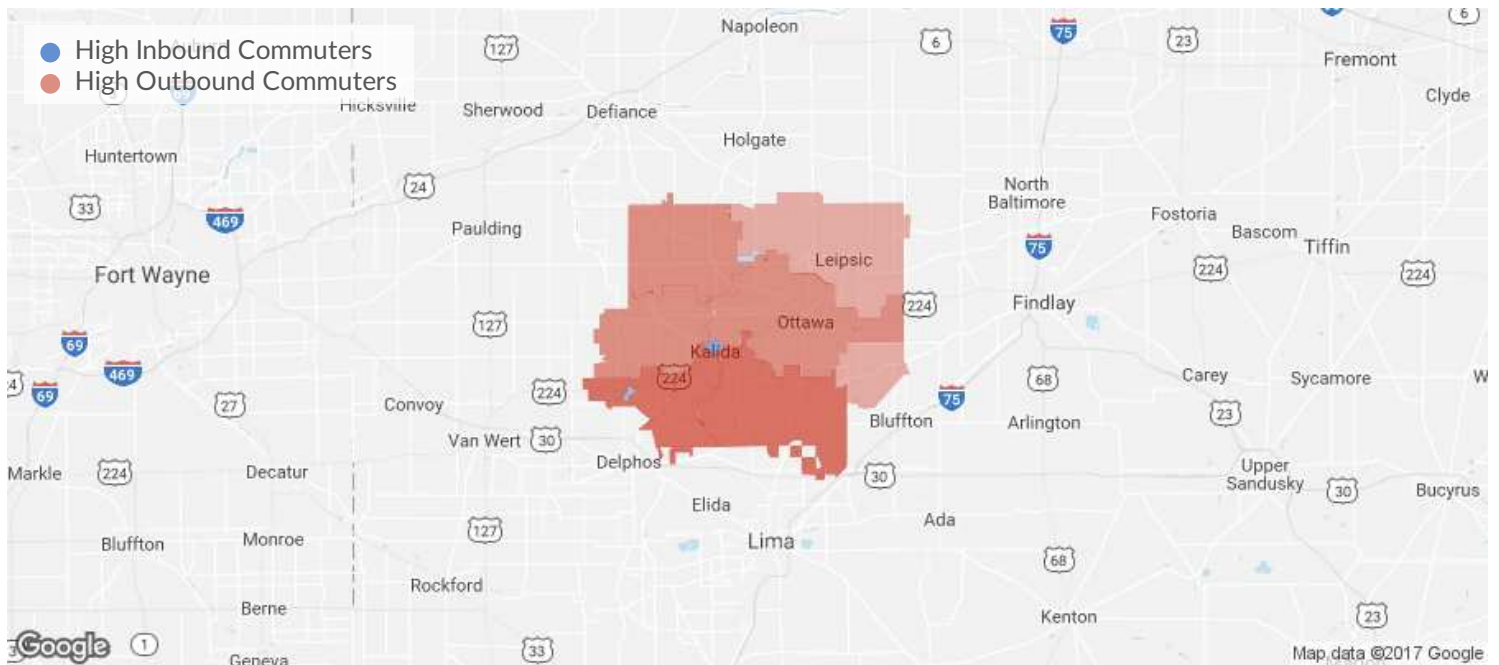
Property Crime

Putnam County, OH has 4.7 property crimes per 1,000 people. The national rate is 24.22 per 1,000 people.

Population Characteristics - Cont.

Place of Work vs Place of Residence

Understanding where talent in Putnam County, OH currently works compared to where talent lives can help you optimize site decisions.



Where Talent Works

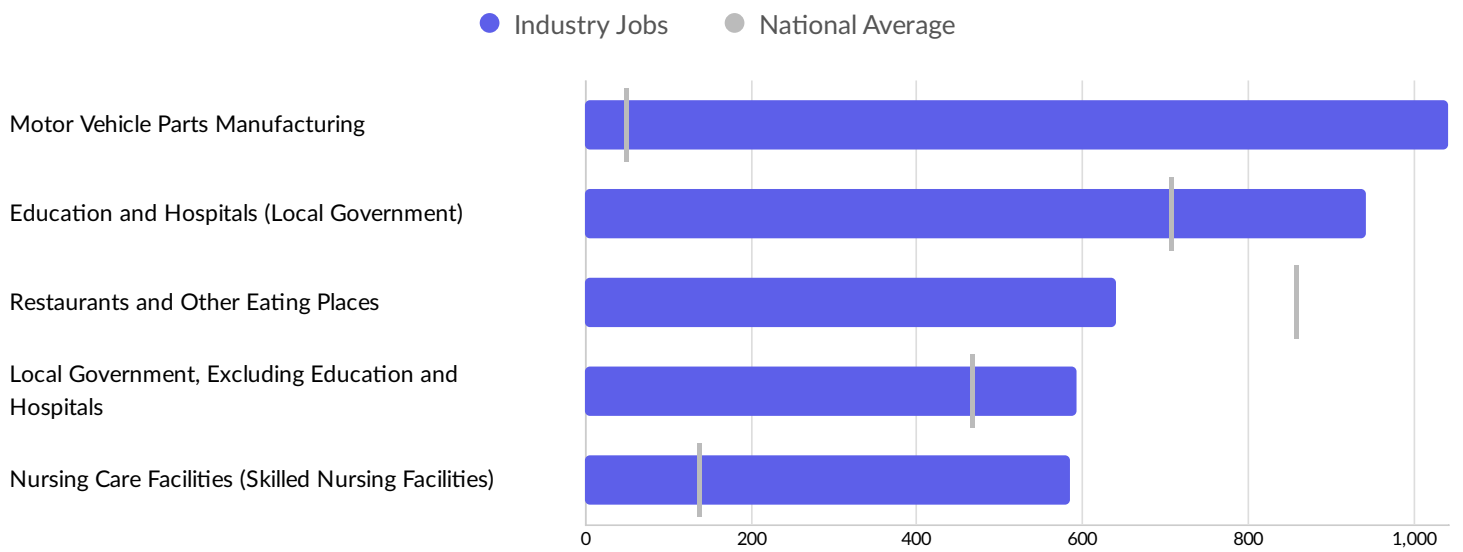
ZIP	Name	2016 Employment
45875	Ottawa, OH (in Putnam...)	4,671
45856	Leipsic, OH (in Putnam...)	2,129
45853	Kalida, OH (in Putnam ...)	1,846
45830	Columbus Grove, OH (...)	1,167
45876	Ottoville, OH (in Putna...)	1,046

Where Talent Lives

ZIP	Name	2016 Workers
45875	Ottawa, OH (in Putnam...)	6,372
45830	Columbus Grove, OH (...)	4,110
45856	Leipsic, OH (in Putnam...)	2,878
45844	Fort Jennings, OH (in P...)	2,389
45831	Continental, OH (in Pu...)	1,785

Industry Characteristics

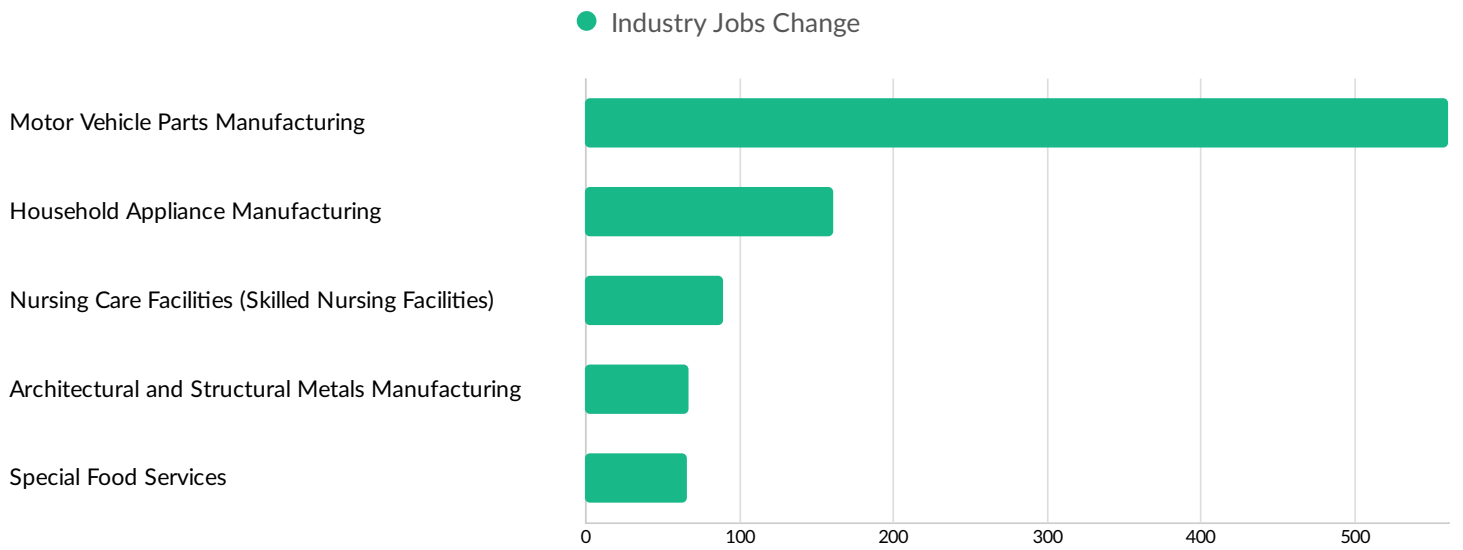
Largest Industries



Industry	2011 Jobs	2016 Jobs	Change in Jobs (2011-2016)	% Change	2016 Earnings Per Worker
Motor Vehicle Parts Manufacturing	481	1,042	561	+117%	\$57,552
Education and Hospitals (Local Government)	997	943	-54	-5%	\$56,711
Restaurants and Other Eating Places	612	641	29	+5%	\$10,848
Local Government, Excluding Education and Hospitals	706	594	-112	-16%	\$40,497
Nursing Care Facilities (Skilled Nursing Facilities)	495	585	90	+18%	\$31,276

Industry Characteristics - Cont

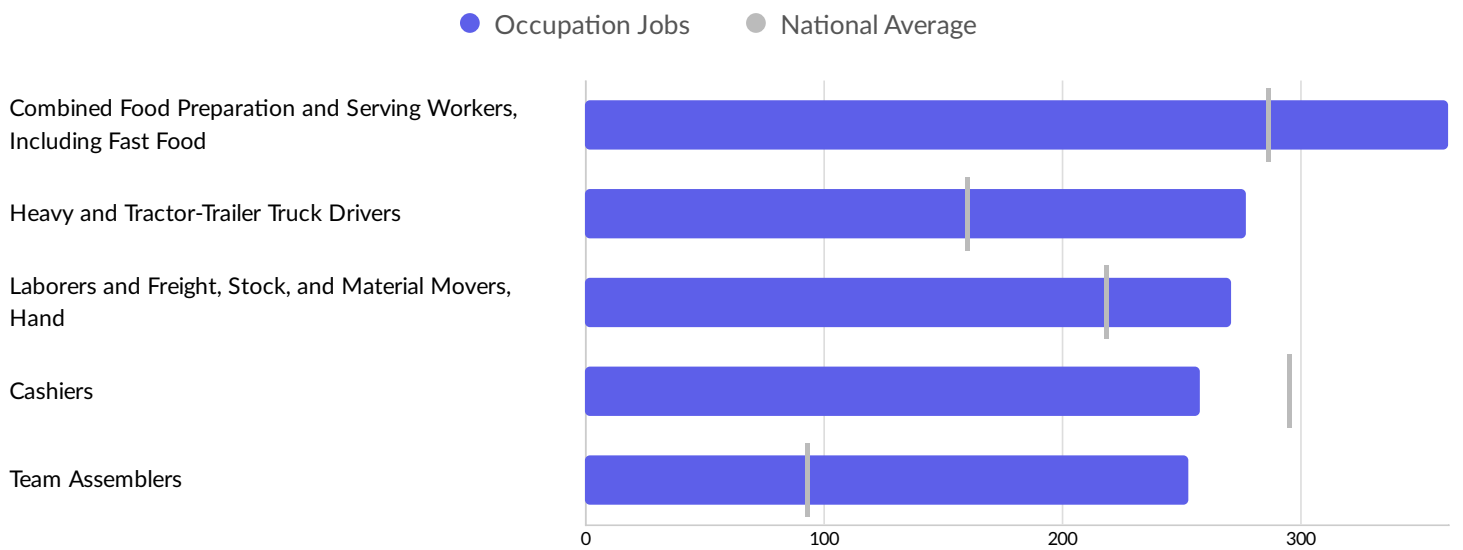
Top Growing Industries



Industry	2011 Jobs	2016 Jobs	Change in Jobs (2011-2016)	% Change	2016 Earnings Per Worker
Motor Vehicle Parts Manufacturing	481	1,042	561	+117%	\$57,552
Household Appliance Manufacturing	158	319	161	+102%	\$55,589
Nursing Care Facilities (Skilled Nursing Facilities)	495	585	90	+18%	\$31,276
Architectural and Structural Metals Manufacturing	75	142	67	+89%	\$69,110
Special Food Services	137	203	66	+48%	\$14,466

Workforce Characteristics

Largest Occupations

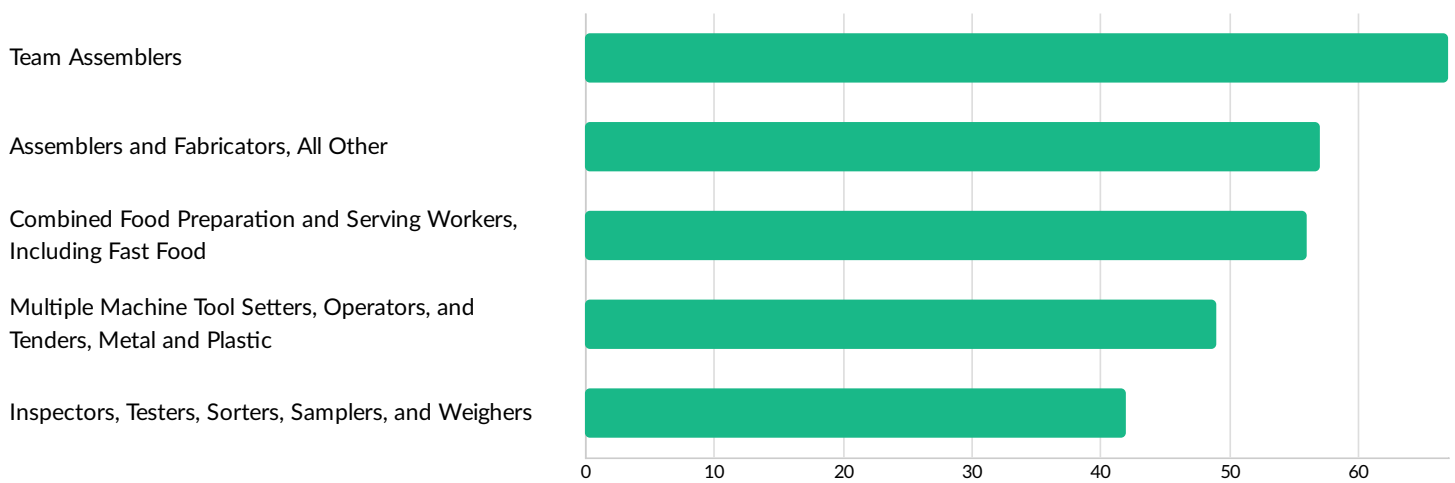


Occupation	2011 Jobs	2016 Jobs	Change in Jobs (2011-2016)	% Change	2016 Avg. Hourly Earnings
Combined Food Preparation and Serving Workers, Including Fast Food	306	362	56	+18%	\$9.17
Heavy and Tractor-Trailer Truck Drivers	280	277	-3	-1%	\$19.63
Laborers and Freight, Stock, and Material Movers, Hand	237	271	34	+14%	\$15.37
Cashiers	293	258	-35	-12%	\$9.85
Team Assemblers	186	253	67	+36%	\$17.57

Workforce Characteristics - Cont

Top Growing Occupations

● Occupation Jobs Change



Occupation	2011 Jobs	2016 Jobs	Change in Jobs (2011-2016)	% Change	2016 Avg. Hourly Earnings
Team Assemblers	186	253	67	+36%	\$17.57
Assemblers and Fabricators, All Other	153	210	57	+37%	\$16.20
Combined Food Preparation and Serving Workers, Including Fast Food	306	362	56	+18%	\$9.17
Multiple Machine Tool Setters, Operators, and Tenders, Metal and Plastic	84	133	49	+58%	\$15.04
Inspectors, Testers, Sorters, Samplers, and Weighers	122	164	42	+34%	\$17.67

Educational Pipeline

Over the last 5 years, no schools in Putnam County, OH produced graduates.