



8 Ohio Counties

Emsi



409 S. Jackson St.
Moscow, Idaho 83843

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Report Parameters

8 Counties

39003	Allen County, OH	39107	Mercer County, OH
39011	Auglaize County, OH	39125	Paulding County, OH
39063	Hancock County, OH	39137	Putnam County, OH
39065	Hardin County, OH	39161	Van Wert County, OH

Class of Worker

QCEW Employees, Non-QCEW Employees, and Self-Employed

The information in this report pertains to the chosen geographical areas.

Economy Overview

377,118

Population (2019)

Population decreased by 2,777 over the last 5 years and is projected to decrease by 1,718 over the next 5 years.

190,899

Total Regional Employment

Jobs grew by 7,489 over the last 5 years and are projected to grow by 5,238 over the next 5 years.

\$55.3K

Avg. Earnings Per Job (2019)

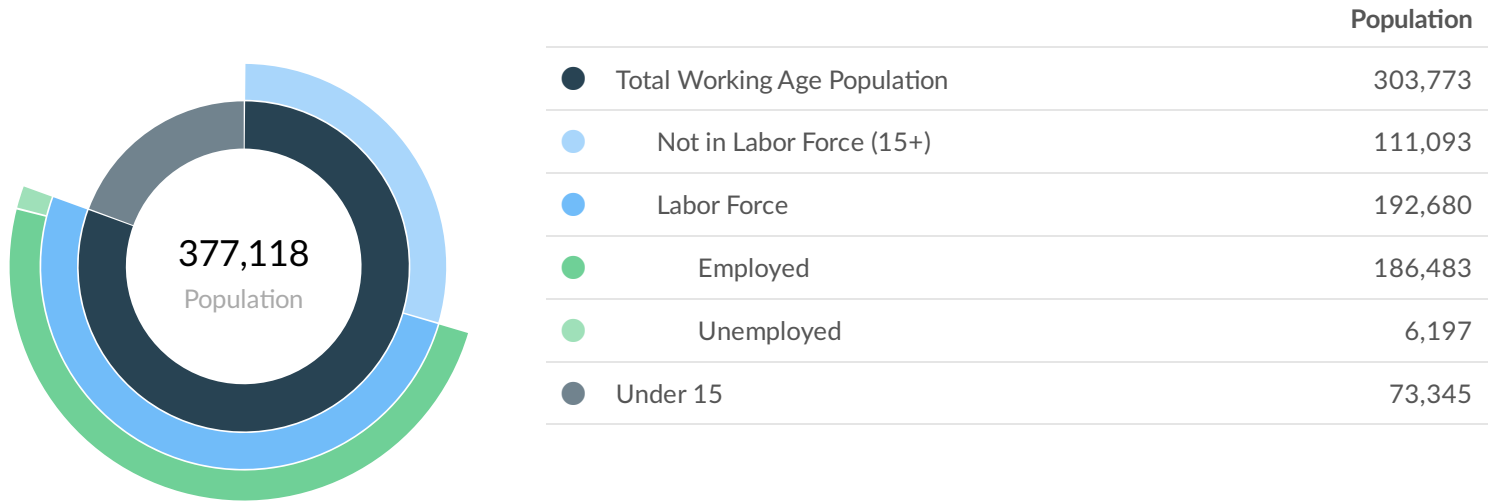
Regional average earnings per job are \$13.8K below the national average earnings of \$69.1K per job.

Takeaways

- As of 2019 the region's population declined by 0.7% since 2014, falling by 2,777. Population is expected to decrease by 0.5% between 2019 and 2024, losing 1,718.
- From 2014 to 2019, jobs increased by 4.1% in 8 Ohio Counties from 183,410 to 190,899. This change fell short of the national growth rate of 7.9% by 3.8%. As the number of jobs increased, the labor force participation rate increased from 62.4% to 63.4% between 2014 and 2019.
- Concerning educational attainment, 11.8% of the selected regions' residents possess a Bachelor's Degree (7.1% below the national average), and 10.1% hold an Associate's Degree (2.0% above the national average).
- The top three industries in 2019 are Restaurants and Other Eating Places, Education and Hospitals (Local Government), and Motor Vehicle Parts Manufacturing.

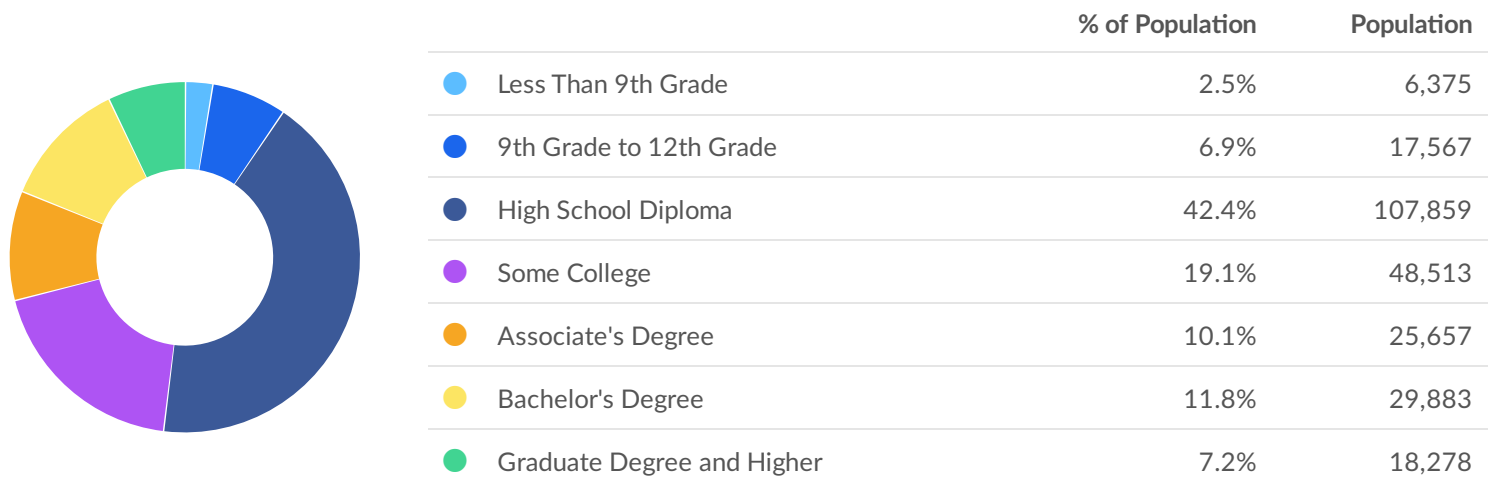
	Population (2019)	Labor Force (2019)	Jobs (2019)	Cost of Living	GRP	Imports	Exports
Region	377,118	192,680	190,899	95.5	\$21.94B	\$29.70B	\$33.26B
State	11,709,093	5,776,860	5,981,267	92.3	\$678.30B	\$557.81B	\$679.34B

2019 Labor Force Breakdown



Educational Attainment

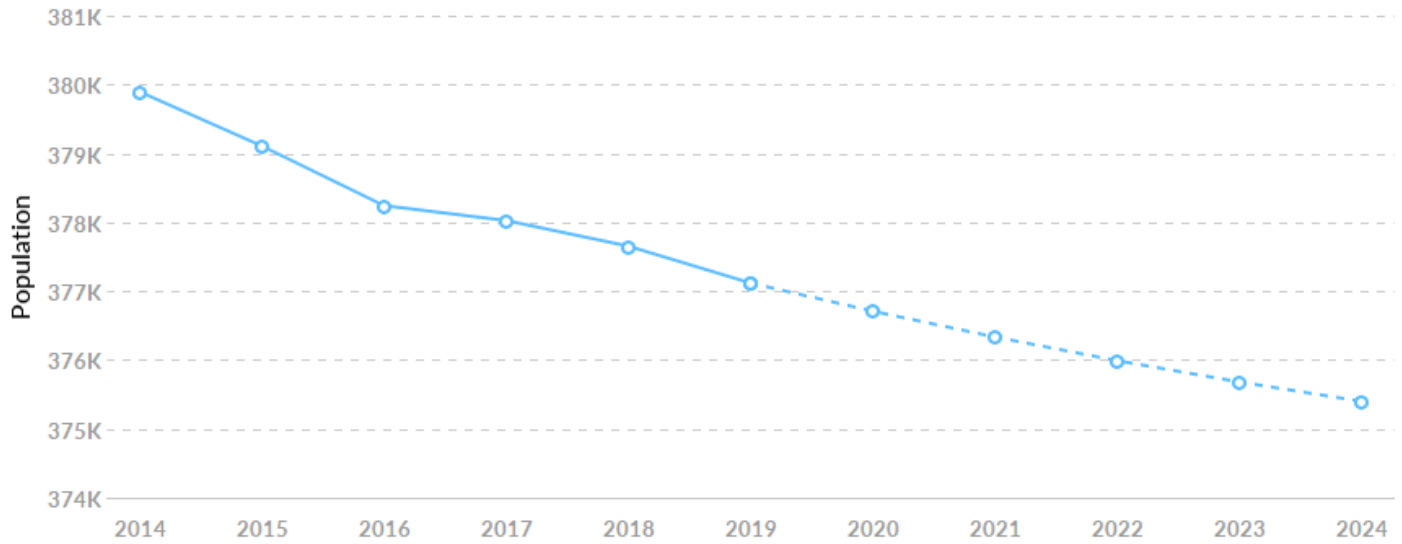
Concerning educational attainment, **11.8%** of the selected regions' residents possess a **Bachelor's Degree** (7.1% below the national average), and **10.1%** hold an **Associate's Degree** (2.0% above the national average).



Historic & Projected Trends

Population Trends

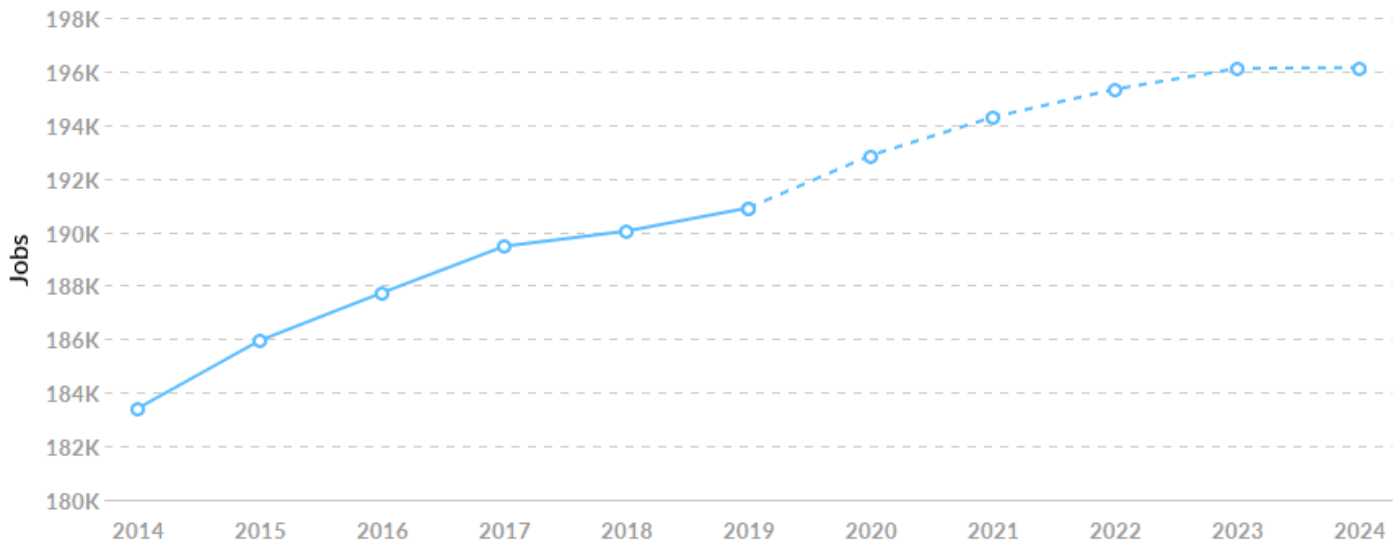
As of 2019 the region's population **declined by 0.7%** since 2014, falling by 2,777. Population is expected to **decrease by 0.5%** between 2019 and 2024, losing 1,718.



Timeframe	Population
2014	379,895
2015	379,107
2016	378,242
2017	378,025
2018	377,653
2019	377,118
2020	376,709
2021	376,334
2022	375,991
2023	375,681
2024	375,400

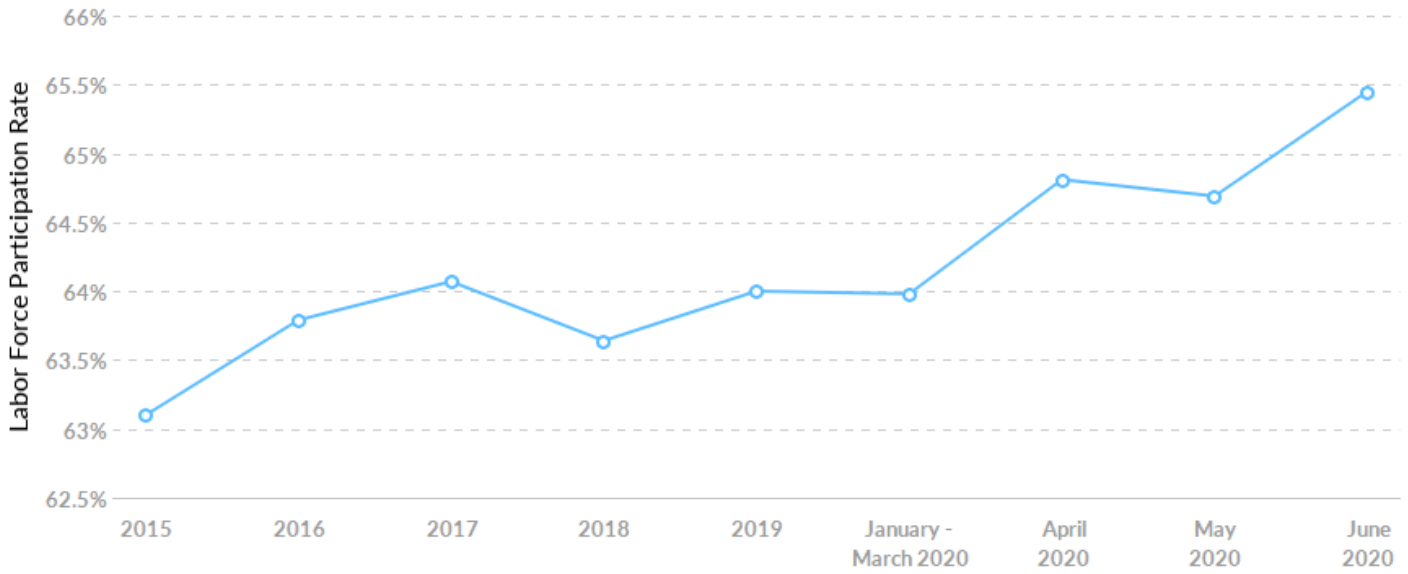
Job Trends

From 2014 to 2019, jobs increased by 4.1% in 8 Ohio Counties from 183,410 to 190,899. This change fell short of the national growth rate of 7.9% by 3.8%.



Timeframe	Jobs
2014	183,410
2015	185,948
2016	187,727
2017	189,464
2018	190,028
2019	190,899
2020	192,860
2021	194,285
2022	195,329
2023	196,103
2024	196,137

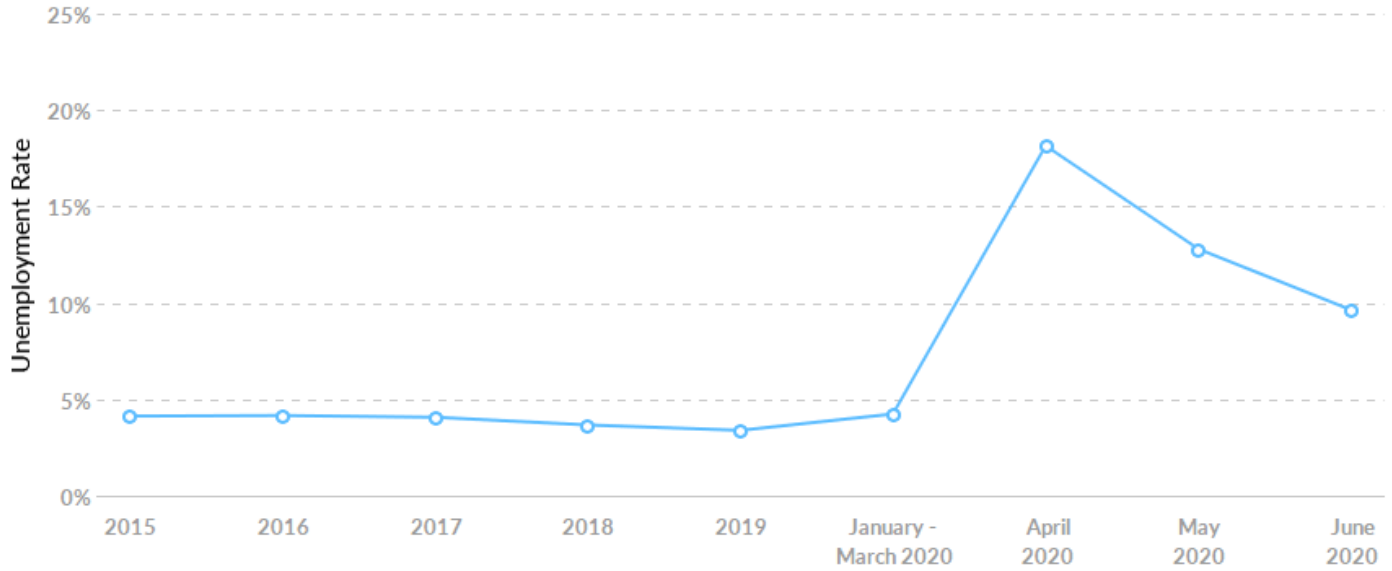
Labor Force Participation Rate Trends



Timeframe	Labor Force Participation Rate
2015	63.10%
2016	63.79%
2017	64.07%
2018	63.64%
2019	64.00%
January - March 2020	63.98%
April 2020	64.81%
May 2020	64.69%
June 2020	65.45%

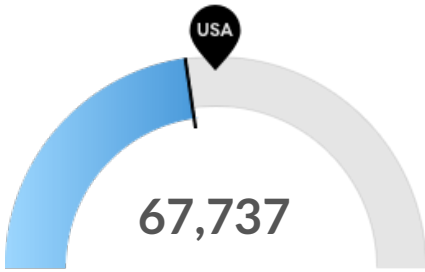
Unemployment Rate Trends

Your areas had a June 2020 unemployment rate of 9.63%, **increasing from 4.13%** 5 years before.



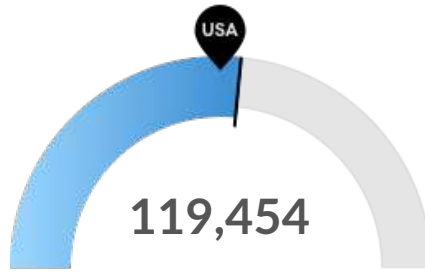
Timeframe	Unemployment Rate
2015	4.13%
2016	4.16%
2017	4.07%
2018	3.67%
2019	3.39%
January - March 2020	4.24%
April 2020	18.14%
May 2020	12.79%
June 2020	9.63%

Population Characteristics



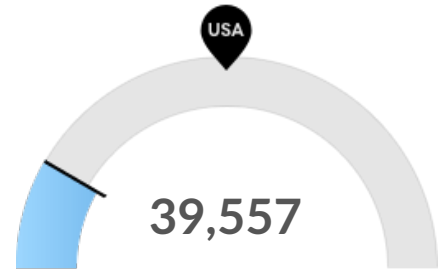
Millennials

Your area has 67,737 millennials (ages 25-39). The national average for an area this size is 77,641.



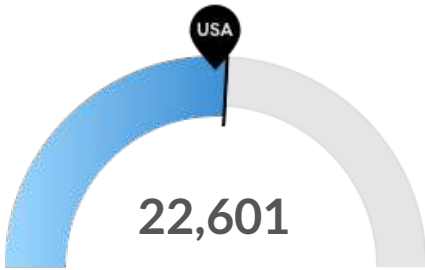
Retiring Soon

Retirement risk is about average in your area. The national average for an area this size is 109,318 people 55 or older, while there are 119,454 here.



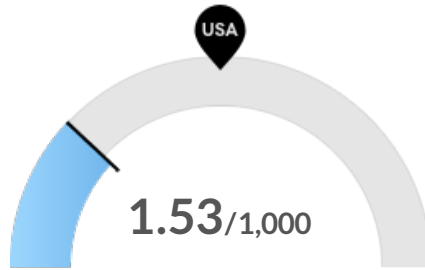
Racial Diversity

Racial diversity is low in your area. The national average for an area this size is 149,623 racially diverse people, while there are 39,557 here.



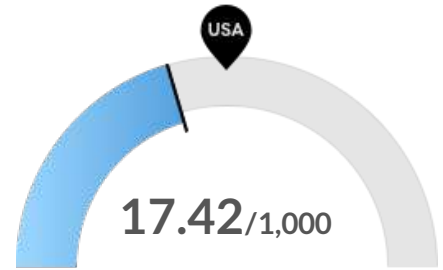
Veterans

Your area has 22,601 veterans. The national average for an area this size is 21,483.



Violent Crime

Your area has 1.53 violent crimes per 1,000 people. The national rate is 3.87 per 1,000 people.

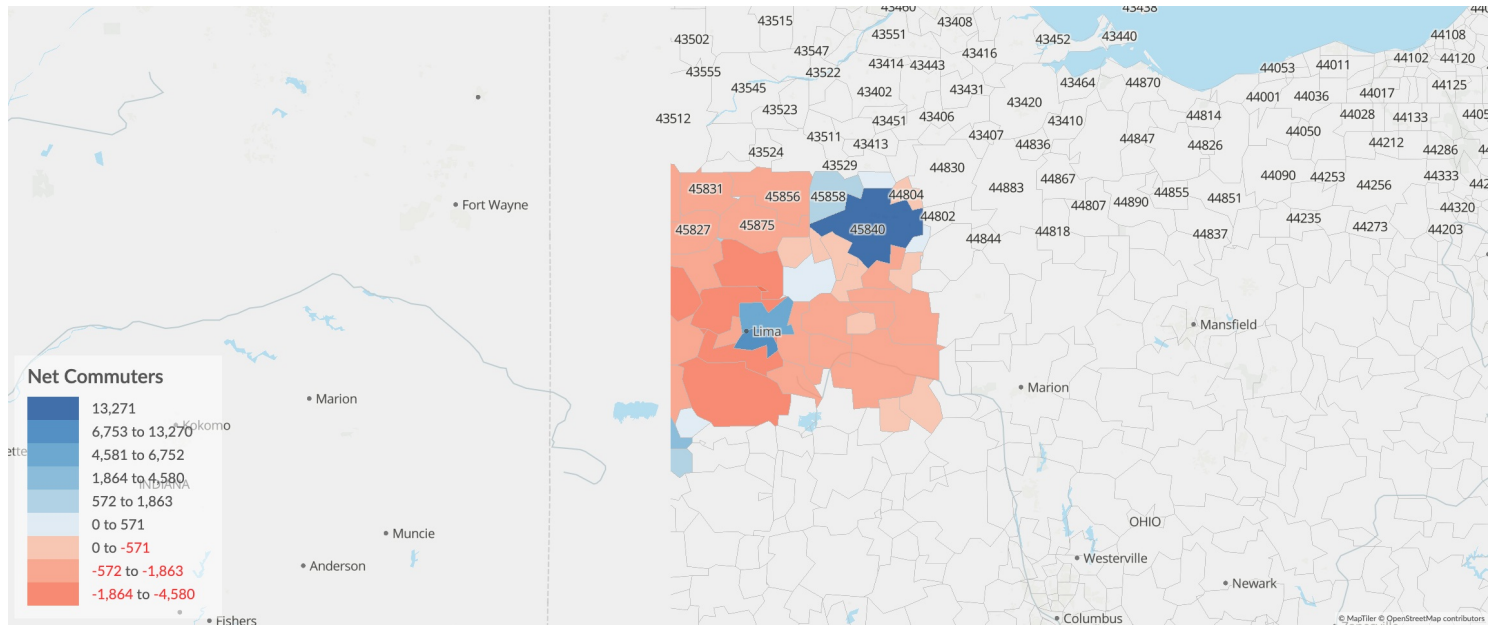


Property Crime

Your area has 17.42 property crimes per 1,000 people. The national rate is 22.98 per 1,000 people.

Place of Work vs Place of Residence

Understanding where talent in the region currently works compared to where talent lives can help you optimize site decisions.



Where Talent Works

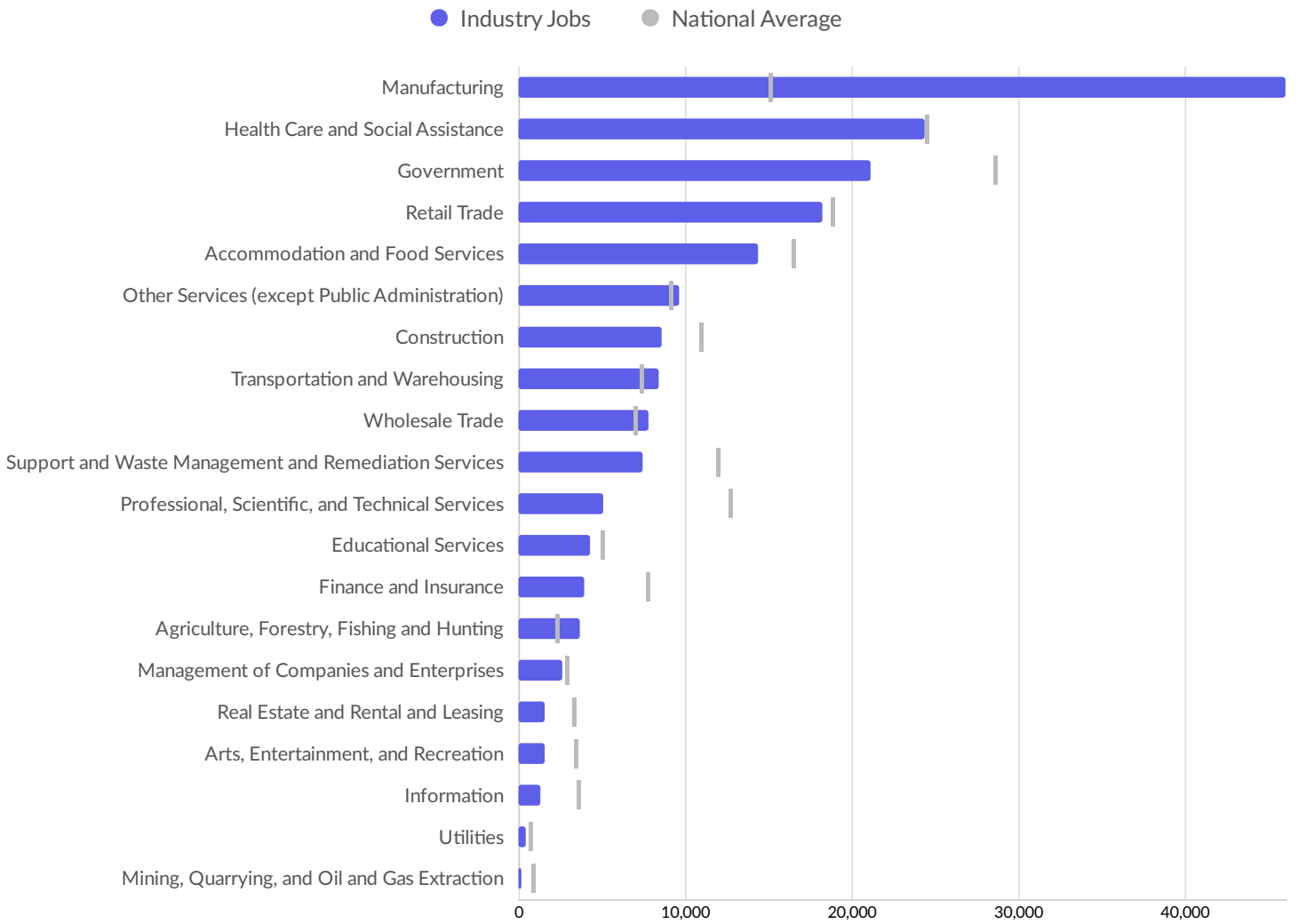
ZIP	Name	2019 Employment
45840	Findlay, OH (in Hancock...	42,767
45801	Lima, OH (in Allen coun...	14,027
45804	Lima, OH (in Allen coun...	13,350
45891	Van Wert, OH (in Van W...	10,071
45822	Celina, OH (in Mercer c...	9,975

Where Talent Lives

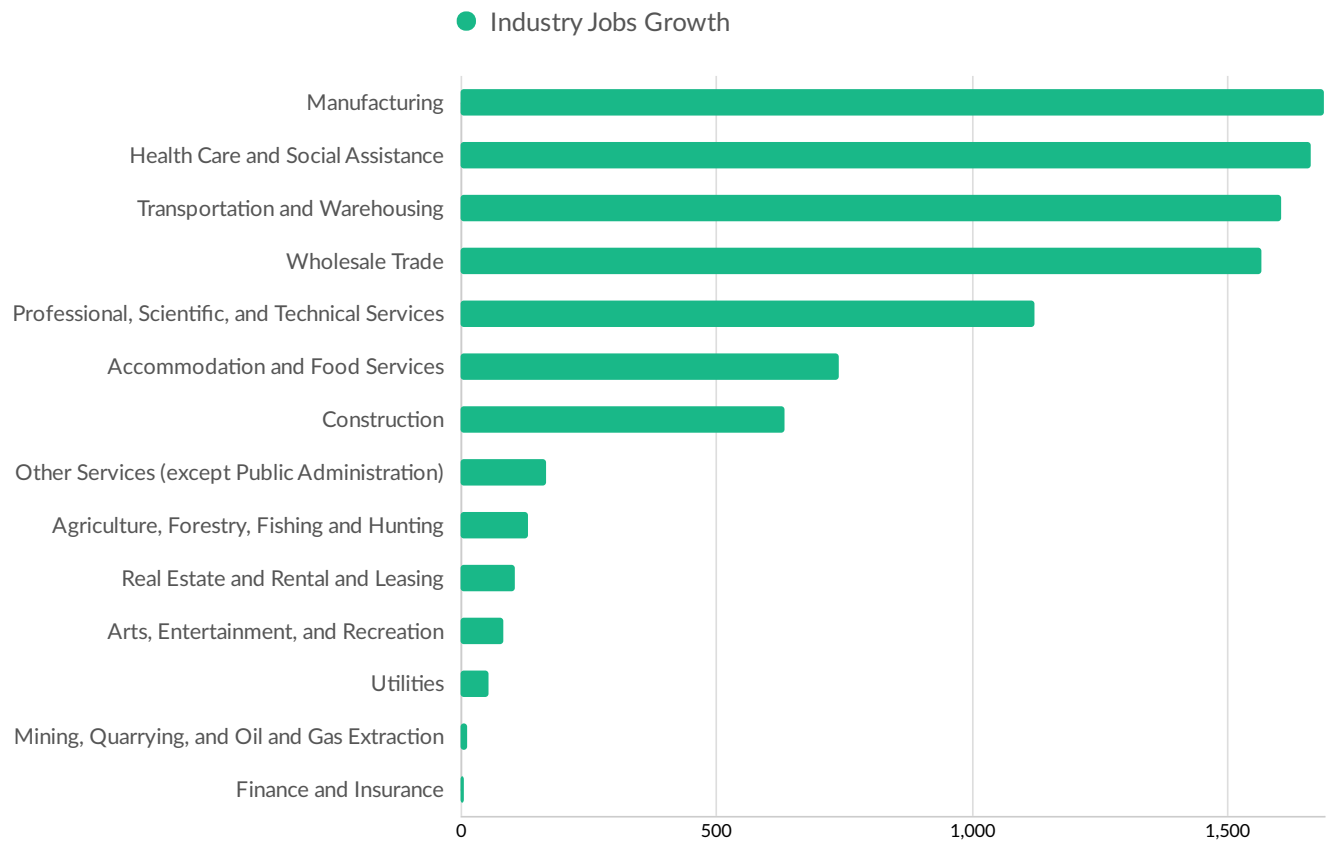
ZIP	Name	2019 Workers
45840	Findlay, OH (in Hancock...	29,496
45822	Celina, OH (in Mercer c...	10,704
45805	Lima, OH (in Allen coun...	10,375
45895	Wapakoneta, OH (in Au...	9,496
45801	Lima, OH (in Allen coun...	9,445

Industry Characteristics

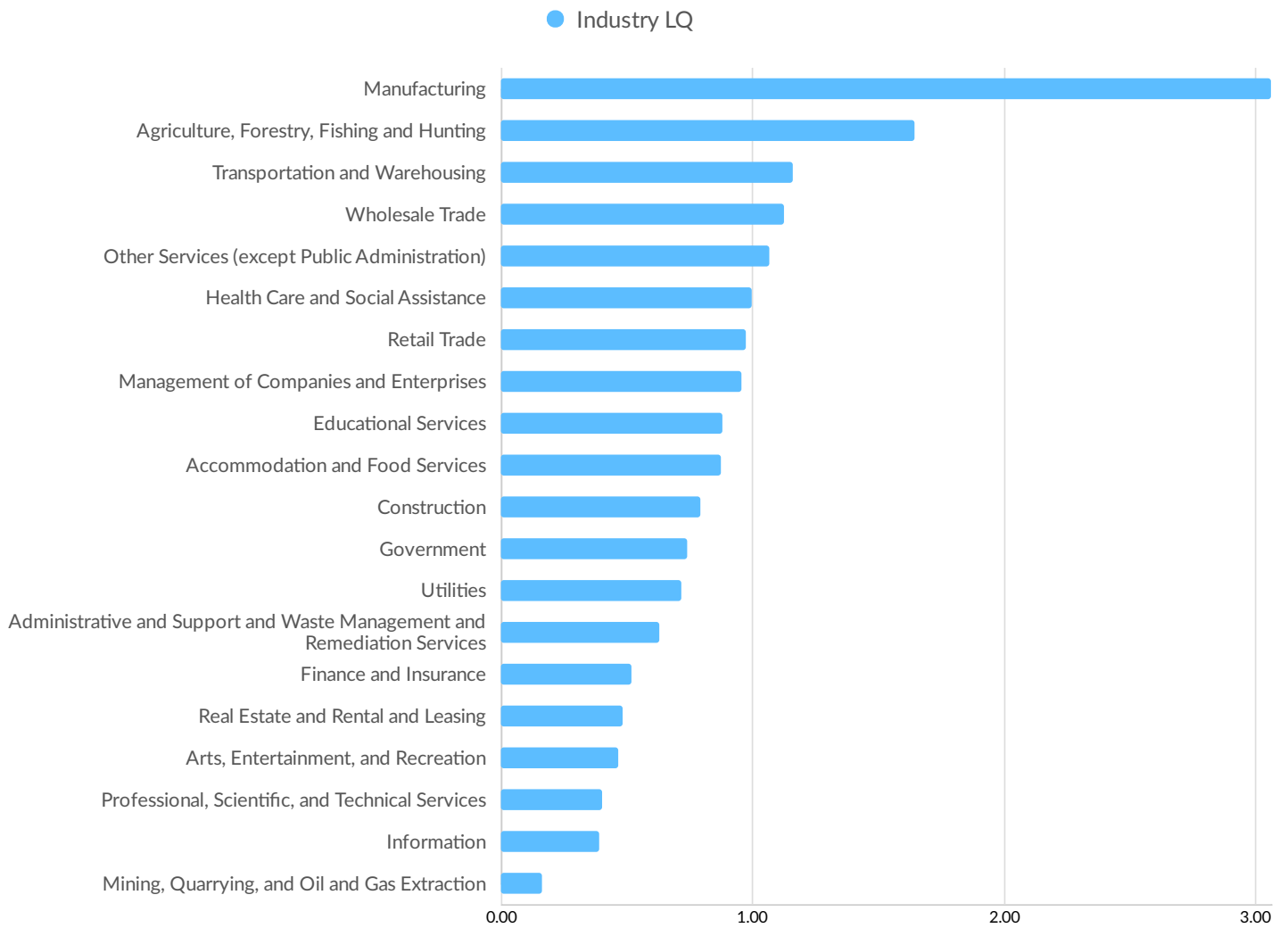
Largest Industries



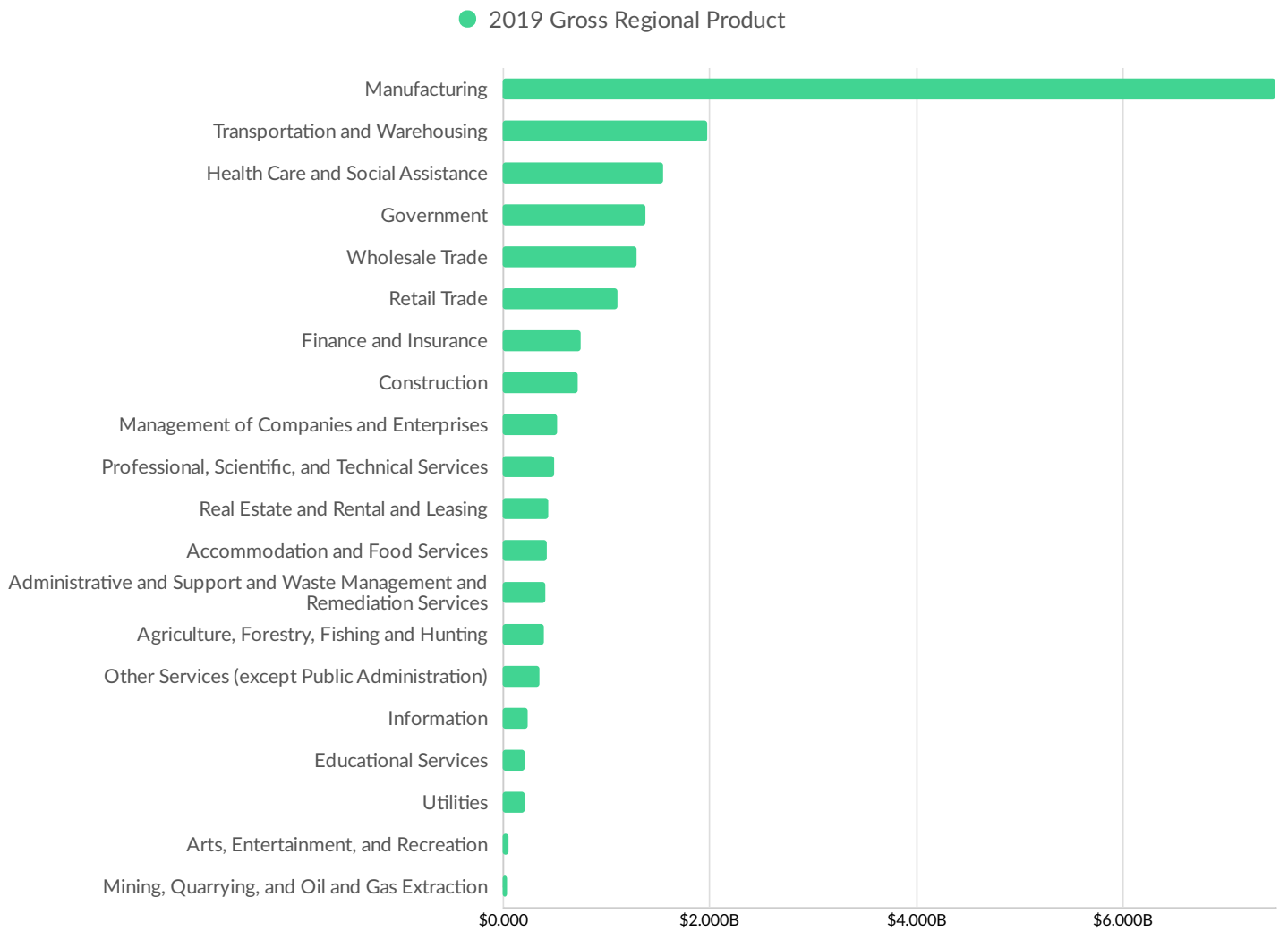
Top Growing Industries



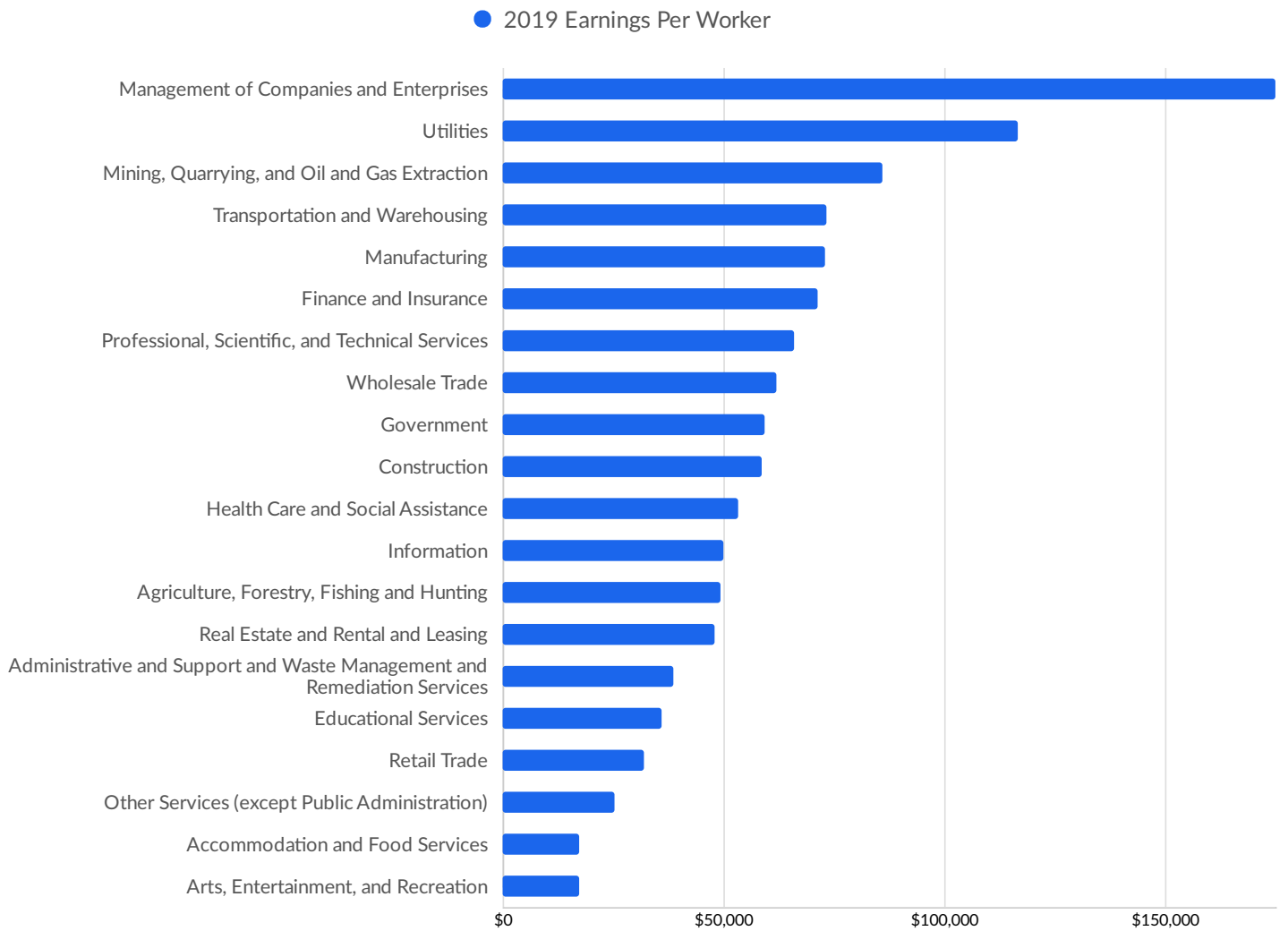
Top Industry LQ



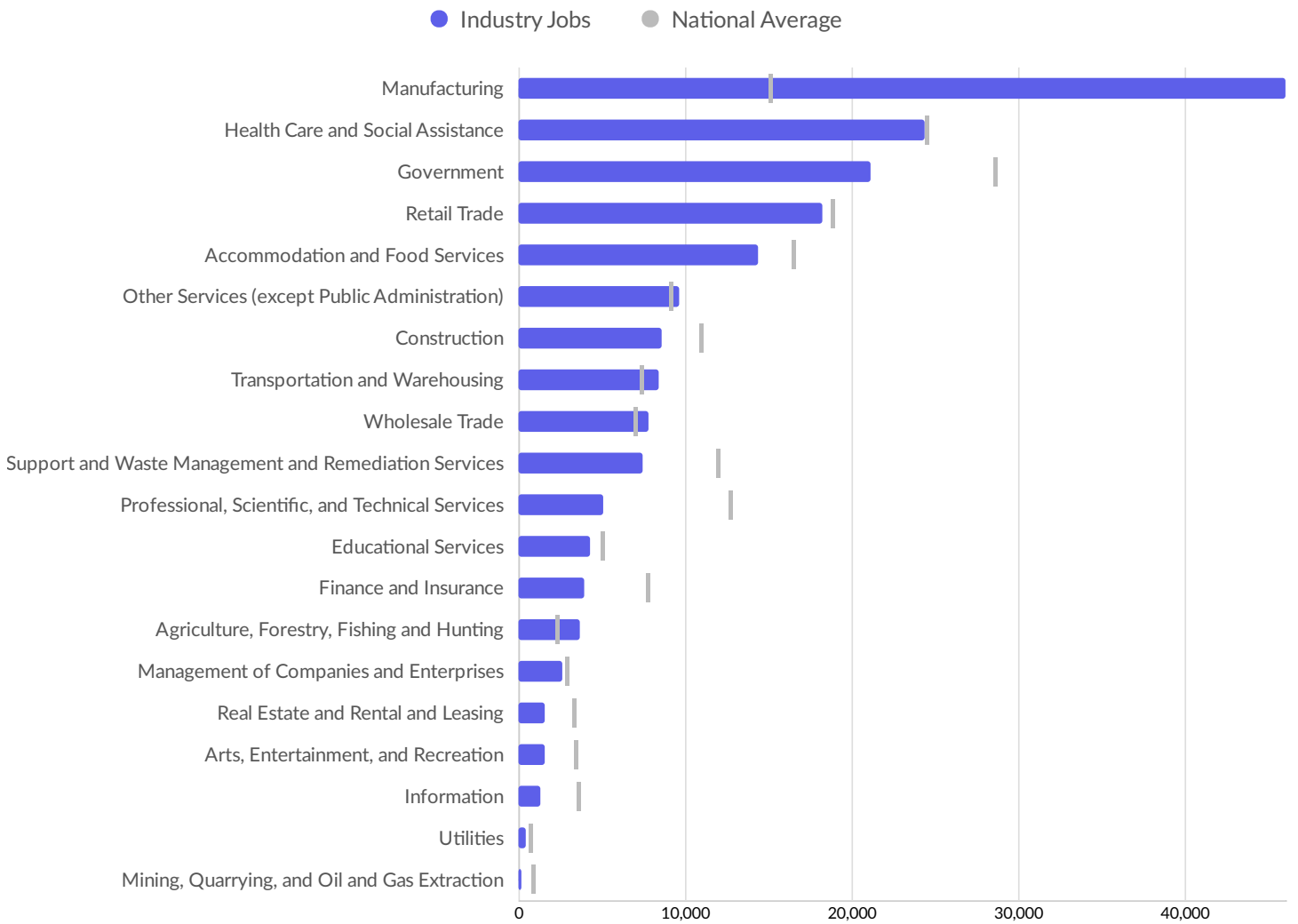
Top Industry GRP



Top Industry Earnings























Largest Industries



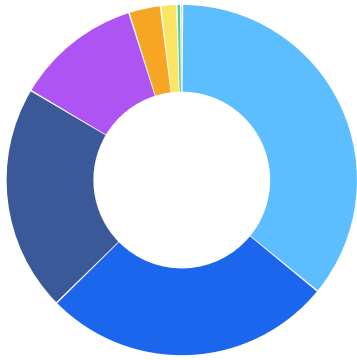
Business Characteristics

27,854 Companies Employ Your Workers

Online profiles for your workers mention 27,854 companies as employers, with the top 10 appearing below. In the last 12 months, 5,411 companies in your area posted job postings, with the top 10 appearing below.

Top Companies	Profiles	Top Companies Posting	Unique Postings
Marathon Petroleum Corporation	894 	CRST International, Inc.	4,137 
Crown Equipment Corporation	621 	HealthCare Employment Netwo...	904 
Blanchard Valley Health System	592 	Pegasus Transportation, Inc.	807 
St Rita's Medical Center (inc)	552 	U.S. Xpress, Inc.	770 
Honda of America Mfg., Inc.	464 	Hogan Transports Inc	713 
Wal-Mart, Inc.	459 	Staffmark	659 
Lima Memorial Hospital	439 	Blanchard Valley Health System	639 
Ohio Northern University	439 	Trilogy Health Services, LLC	637 
Cooper Tire & Rubber Company	380 	Dollar General Corporation	612 
The University of Findlay	362 	Lima Memorial Hospital	596 

Business Size

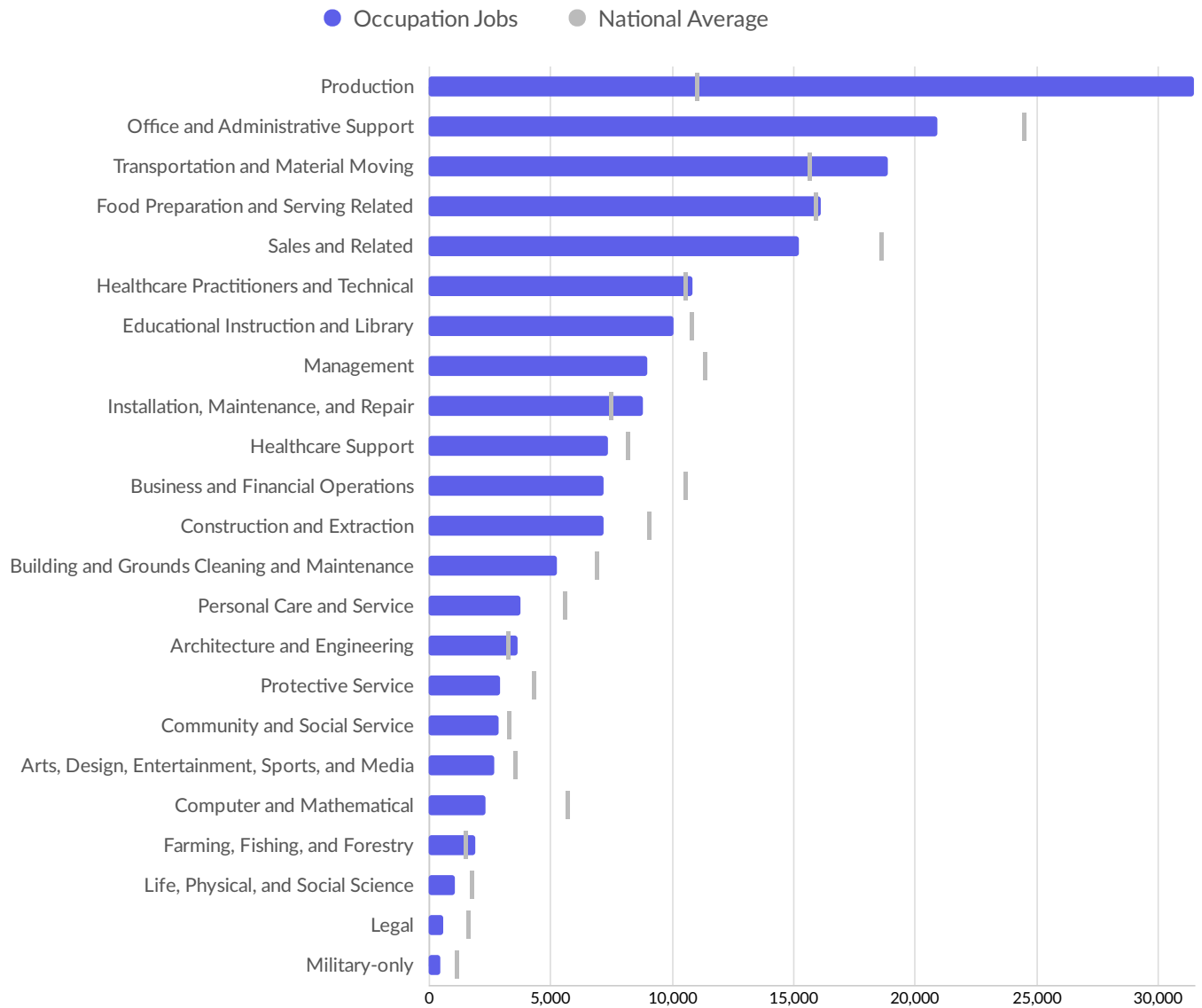


	Percentage	Business Count
1 to 4 employees	35.8%	4,652
5 to 9 employees	26.7%	3,471
10 to 19 employees	20.9%	2,708
20 to 49 employees	11.6%	1,507
50 to 99 employees	2.9%	380
100 to 249 employees	1.5%	193
250 to 499 employees	0.4%	47
500+ employees	0.2%	21

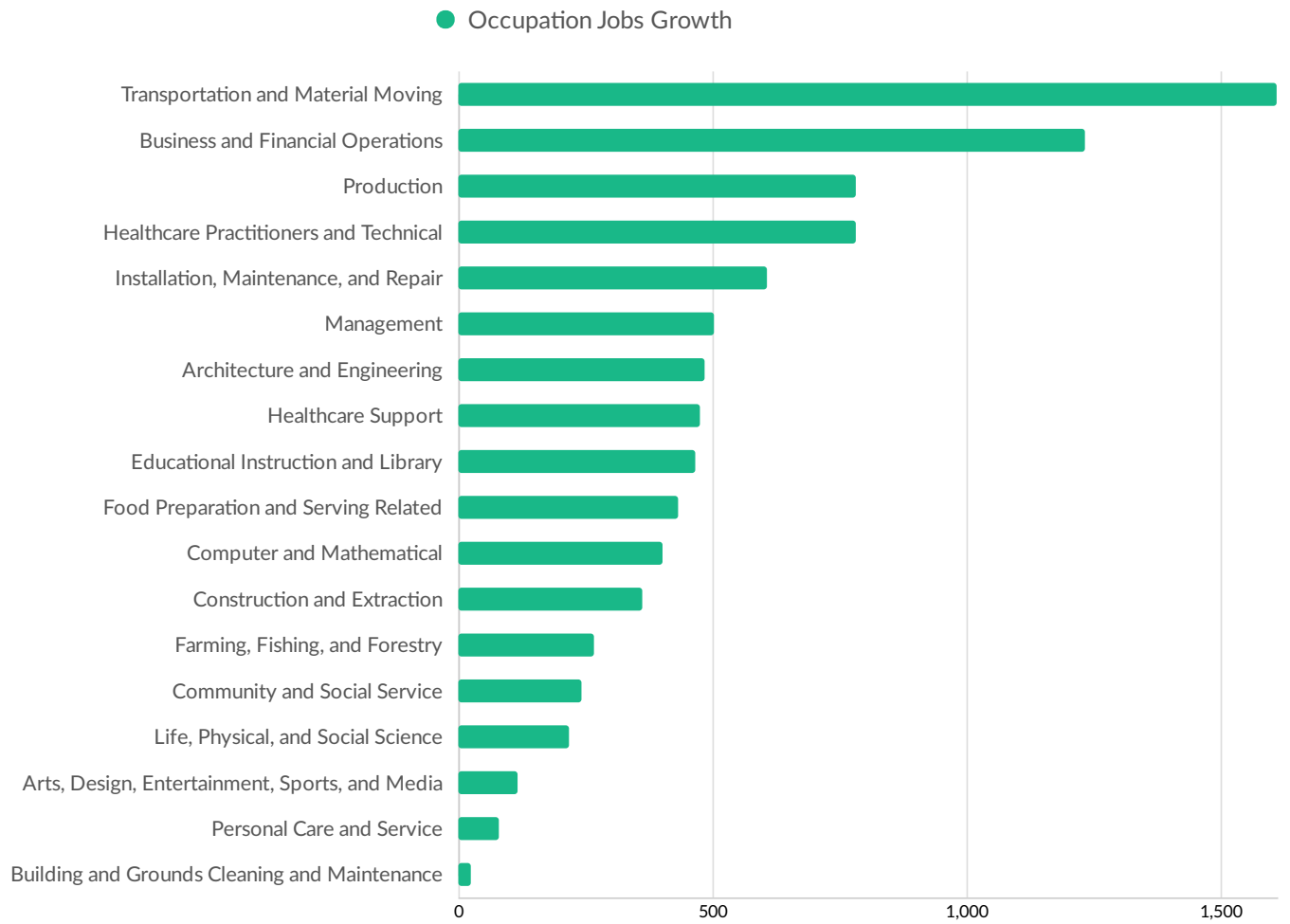
*Business Data by DatabaseUSA.com is third-party data provided by Emsi to its customers as a convenience, and Emsi does not endorse or warrant its accuracy or consistency with other published Emsi data. In most cases, the Business Count will not match total companies with profiles on the summary tab.

Workforce Characteristics

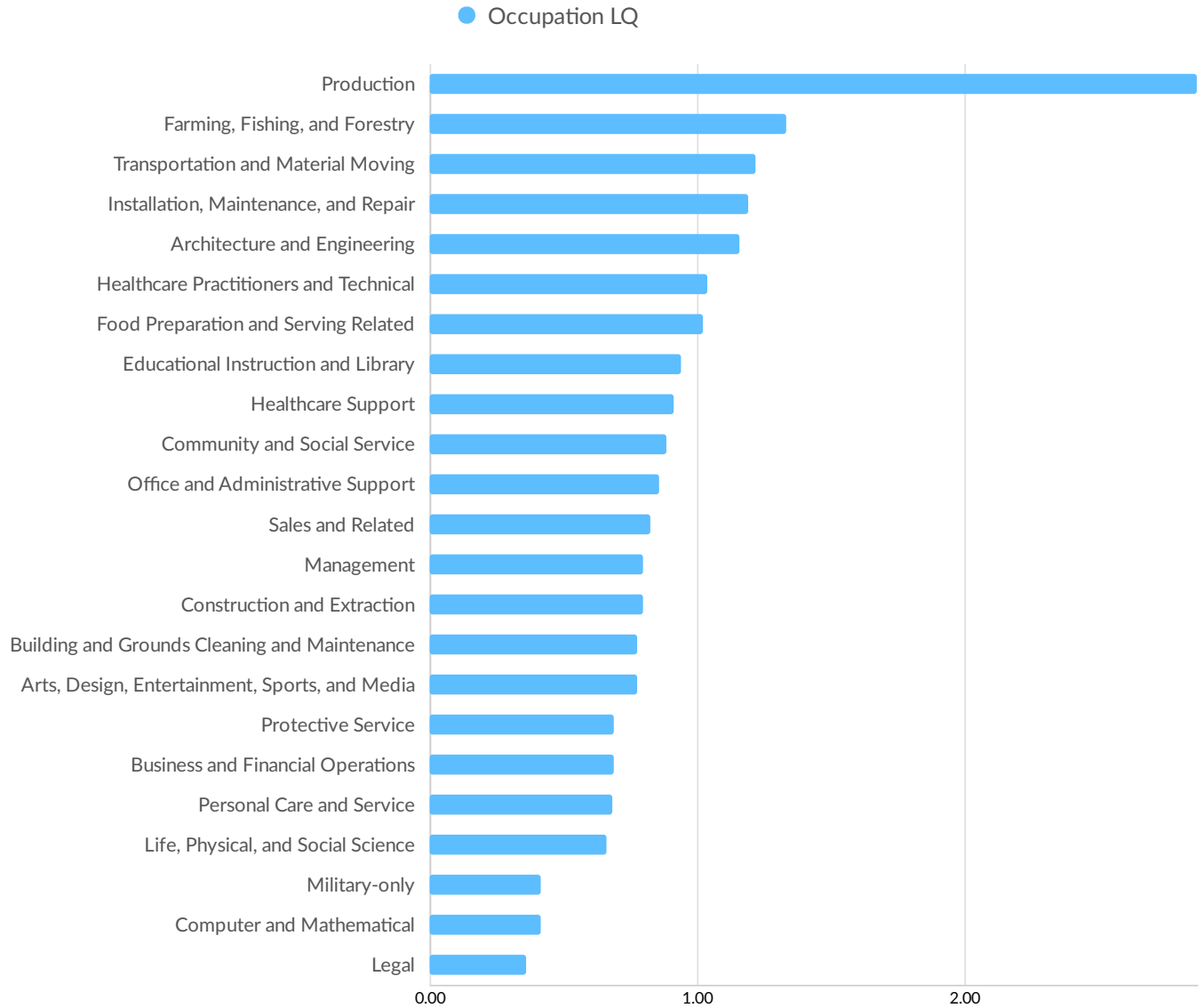
Largest Occupations



Top Growing Occupations



Top Occupation LQ



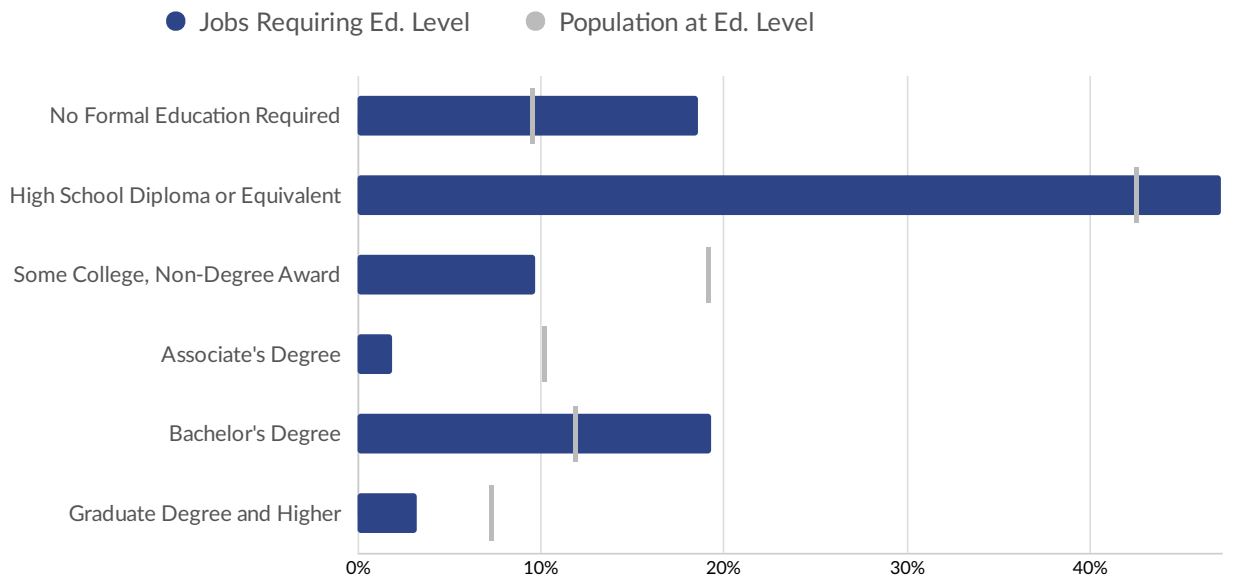
Top Occupation Earnings

● 2019 Median Hourly Earnings

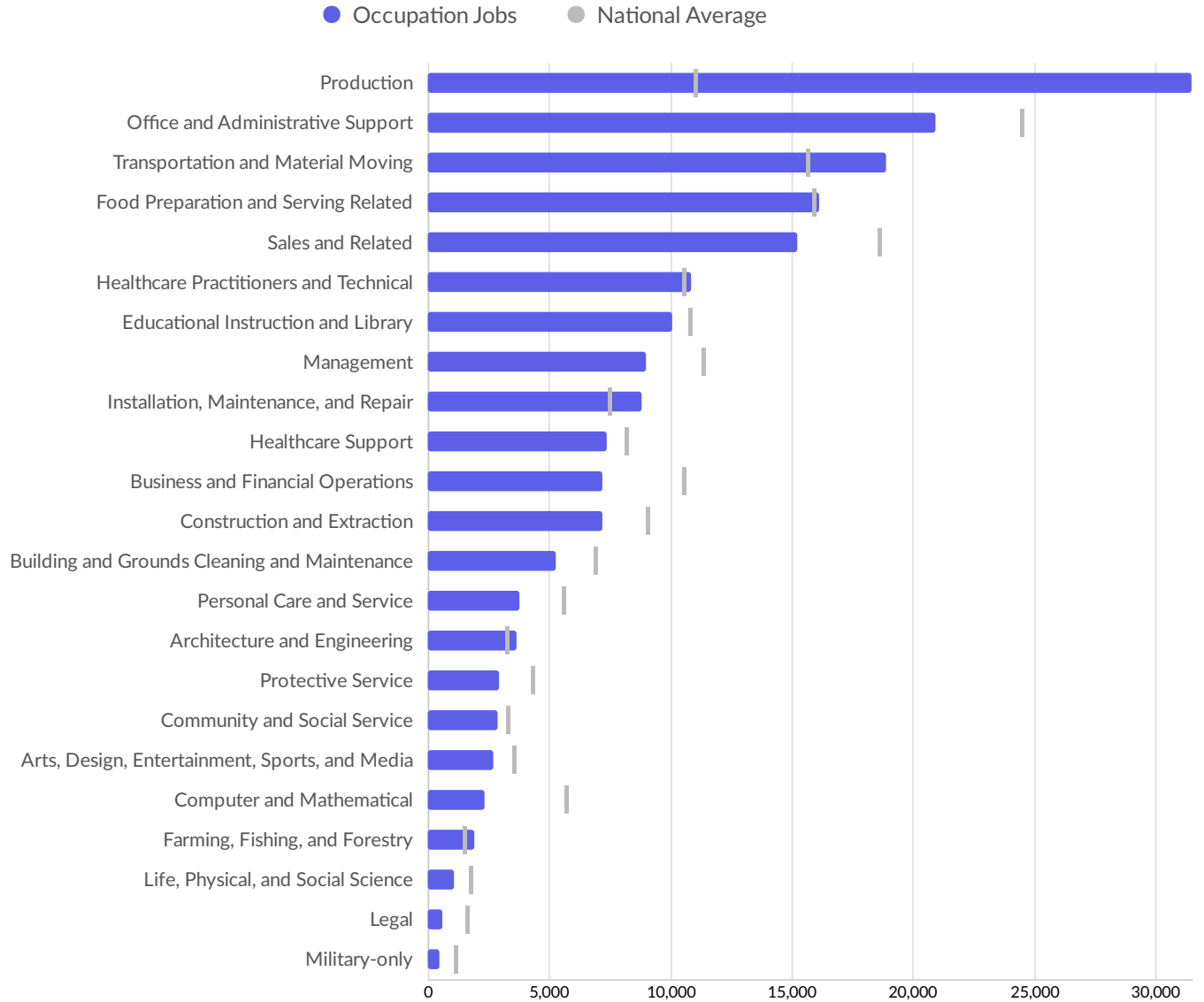
Top Posted Occupations

● Unique Average Monthly Postings

Underemployment

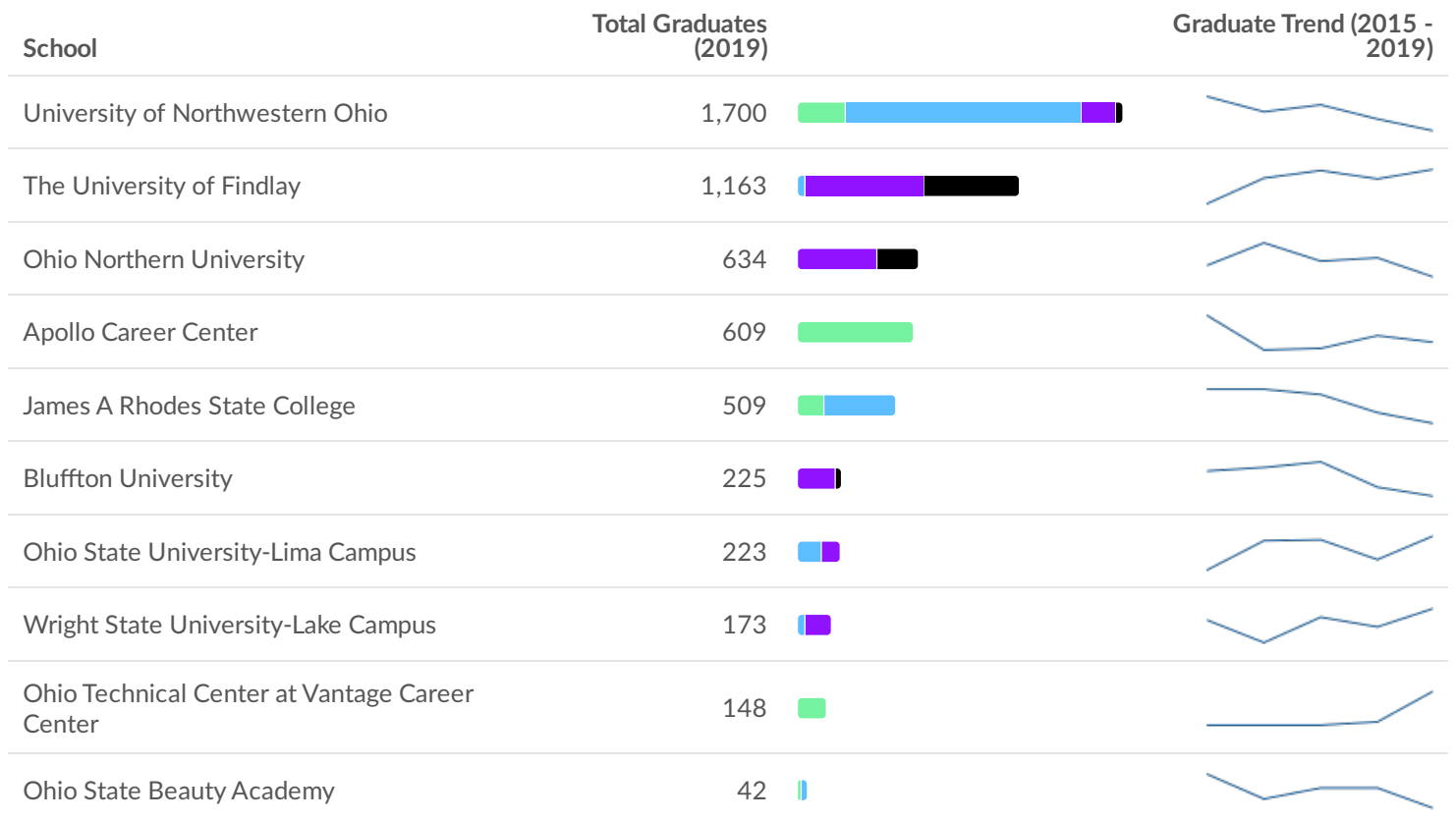


Largest Occupations



Educational Pipeline

In 2019, there were 5,444 graduates in 8 Ohio Counties. This pipeline has shrunk by 13% over the last 5 years. The highest share of these graduates come from Automobile/Automotive Mechanics Technology/Technician, Diesel Mechanics Technology/Technician, and Nursing Assistant/Aide and Patient Care Assistant/Aide.



● Certificate
 ● Associate's
 ● Bachelor's
 ● Master's or Higher

In-Demand Skills

